

TOWA SOKKI LIMITED

(CIN: L51909GJ1993PLC01911)

("TSL" / TARGET COMPANY"/"TC")

Registered Office: FF-6, Amrapali Apartment, Near Air Force Station, Makarpura, Vadodara-390014, Gujarat, India | Phone No. +910265-2652851

Email: towasurvey@yahoo.co.in | Website: www.towasokki.in

Open offer for acquisition of upto 11,84,248 (Eleven Lacs Eighty Four Thousand Two Hundred Forty Eight Only) of ₹ 10/- each representing 26.00 % of the total equity and voting share capital of the Target Company at a price of ₹ 6.00/- per share ("Offer Price") by Mr. Sudhir Mehta.

This Post offer Advertisement is being issued by Beeline Broking Limited, the Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance, with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") with respect to the aforementioned offer was made on in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Loksatta Jansatta (Gujarati) (Baroda/Vadodara edition) and Mumbai Lakshadep (Marathi Daily) on February 25, 2021.

1.	Name of the Target Company	Towa Sokki Limited		
2.	Name of the Acquirer	Mr. Sudhir Mehta		
3.	Name of the Manager to the Offer	Beeline Broking Limited		
4.	Name of the Registrar to the Offer	RCMC Share Registry Pvt. Ltd		
5.	Offer details:			
	a) Date of Opening of the Offer	Monday, April 19, 2021		
	b) Date of Closing of the Offer	Monday, May 03, 2021		
6.	Date of Payment of Consideration	Wednesday, May 12, 2021		
7.	Details of the acquisition:			
Sr No.	Particulars	Proposed in the Offer Document		Actuals
7.1	Offer Price	₹ 6 per Equity Share		₹ 6 per Equity Share
7.2	Aggregate Number of Shares Tendered	11,84,248		7,25,714
7.3	Aggregate Number of shares Accepted	11,84,248		7,25,714
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 71,05,488		₹ 43,54,284
7.5	Shareholding of the Acquirer and PAC before Share Purchase Agreements (SPAs) and Public Announcement (No.& %)	NIL		NIL
7.6	Shares Acquired by way of Share Purchase Agreements (SPA)			
	• Number	32,45,000		0*
	• % Fully Diluted Equity Share Capital	(71.25%)		(0.00%)
7.7	Shares Acquired by way of Open offer			
	• Number	11,84,248		7,25,714
	• % Fully Diluted Equity Share Capital	(26.00%)		(15.93%)
7.8	Shares Acquired by way of Open offer			
	• Number of Shares acquired	NIL		NIL
	• Price of the shares acquired			
	• % of the shares acquired			
7.9	Post offer Shareholding of Acquirer and PAC			
	• Number	44,29,248		7,25,714
	• % Fully Diluted Equity Share Capital	(97.25%)		(15.93%)
7.10	Pre and Post Offer Shareholding of Public Shareholders			
	• Number	12,64,700	80,452	12,64,700
	• % of Fully Diluted Equity Share Capital	(27.77%)	(1.77%)	(27.77%)
	*On Post Preferential Paid Up Capital			5,38,986
				(11.83%)

* Till the date of this post offer advertisement no shares have been acquired by Mr. Sudhir Mehta under SPA executed on February 17, 2021

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the website of SEBI.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER:

Manager to the Offer:



BEELINE BROKING LIMITED

CIN: U51900GJ2014PLC080598

SEBI Reg. No.: INM000012546

Contact Person: Mrs. Khusbu Shah

Registered Office Address: 701-702, A Wing, Samudra Complex, 7th Floor, Off. C.G. Road, Nr. Girish Cold Drinks, Navrangpur, Ahmedabad, Gujarat-380009.

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